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To: Interested Parties

Subject: Overwhelming Majority of Reno Voters Want City Council To Enforce Ban on Billboard Construction; 70% Say Billboards Make Reno Less Attractive

Date: April 10, 2017

A new Public Policy Polling survey finds that Reno residents are unified in calling on the City Council to enforce the city's ban on the construction of new billboards, with decisive majorities concerned that billboards hurt the city's aesthetic appeal, highway safety, and property values. 78% of voters agree that the City Council should enforce the ban, which was passed by a majority of voters in 2000, while just 15% disagree. This coalition of support is bipartisan, broad-based, and diverse, with majorities of Democrats (80%), Republicans (75%), Independents (77%), women (81%), men (74%), Hispanic voters (71%), and voters in all three age groups polled supportive of enforcing the ban.

Key findings from the survey include:

- Reno voters have serious concerns about the effects of billboards on traffic safety. Five in six voters (83%) say they are either "very concerned" or "somewhat concerned" about traffic safety and distracted driving getting worse if the City Council allows construction of digital billboards along Reno's roads and highways.
- Reno residents are also concerned about the potential for billboards to damage their pocketbooks. 74% of voters say they are either "very concerned" or "somewhat concerned" that new billboard construction could decrease the value of their homes and properties in the city.
- Strong majorities oppose changing Reno's aesthetic landscape to accommodate digital billboards. 70% either "strongly agree" or "somewhat agree" that digital billboards make Reno a less attractive place to live and visit, and 80% say they would object to a billboard outside their home or office window.

PPP surveyed 717 Reno voters from April 6-7, 2017. The margin of error for the survey is +/-3.7 %. This poll was conducted by automated telephone interviews.





Reno Survey Results

| Q1 | In 2000, a majority of Reno voters banned the new construction of billboards. Since then, the city has not enforced the law and new billboards have been built. Do you think the current city council should start enforcing the ban on new billboard construction, or not? <i>Think the current city council should start</i> <i>enforcing the ban on new billboard</i> | Q |
|----|---|---|
| | construction | Q |
| Q2 | Not sure | Q |
| | Very concerned60% | |
| | Somewhat concerned23% | Q |
| Q3 | Not concerned | |
| | Strongly agree50% | Q |
| | Somewhat agree20% | |
| | Somewhat disagree20% | |
| | Strongly disagree10% | |
| Q4 | Would you object to seeing a billboard outside your home or office window, or not? | |
| | Would object to seeing a billboard outside your home or office window | |
| | Would not object to seeing a billboard outside your home or office window15% | |
| | Not sure | |

| | Q5 | How concerned are you that new billboard construction will decrease property values Reno – very concerned, somewhat concer or not concerned? | |
|-------------|----|---|-------|
| | | Very concerned | 45% |
| | | Somewhat concerned | 29% |
| , D | | Not concerned | . 25% |
| | Q6 | If you are a woman, press 1. If a man, pres | ss 2. |
| , 5 | | Woman | 53% |
| , | | Man | 47% |
| | Q7 | If you are a Democrat, press 1. If a Republ press 2. If an independent or a member of another party, press 3. | ican, |
| | | Democrat | 40% |
| | | Republican | 38% |
| ò | | Independent / Other | |
| , , , | Q8 | If you are Hispanic or Latino, press 1. If wh press 2. If African-American, press 3. If oth press 4. | nite, |
| | | Hispanic or Latino | . 16% |
| | | White | 75% |
| | | African-American | 3% |
| | | Other | 6% |
| , , , | Q9 | If you are 18-45 years old, press 1. If 46-65 press 2. If older than 65, press 3. | 5, |
| , D | | 18 to 45 | 30% |
| , D | | 46 to 65 | 42% |
| | | Older than 65 | |
| | | | |





Q10 Which of the following best describes the highest level of education you have received: some high school but did not finish, high school graduate, some college but did not finish, 2-year college degree, 4-year college degree, or post-graduate degree?

| Some high school | 2% |
|-----------------------|-----|
| High school graduate | 12% |
| Some college | |
| 2-year college degree | 13% |
| 4-year college degree | 26% |
| Post-graduate degree | 28% |





| | | Gender | |
|--|------|----------|-----|
| | Base | Wom | Man |
| City Council Enforce Ban Yes/No | | <u>-</u> | |
| Think the current city council should start enforcing the ban on new billboard construction | 78% | 81% | 74% |
| Do not think the current city council should start enforcing the ban on new billboard construction | 15% | 11% | 19% |
| Not sure | 8% | 8% | 7% |

| | | Gender | | |
|---|------|--------|-----|--|
| | Base | Wom | Man | |
| Distracted Driving and Traffic Concern | | | | |
| Very concerned | 60% | 63% | 56% | |
| Somewhat concerned | 23% | 26% | 19% | |
| Not concerned | 17% | 10% | 25% | |

| | | Gender | |
|---|------|--------|-----|
| | Base | Wom | Man |
| Billboards Make Reno Less Attractive Agree/Disagree | | | |
| Strongly agree | 50% | 53% | 48% |
| Somewhat agree | 20% | 21% | 20% |
| Somewhat disagree | 20% | 19% | 21% |
| Strongly disagree | 10% | 7% | 12% |

| | | Gender | |
|--|------|--------|-----|
| | Base | Wom | Man |
| Object to Billboard Outside Home Yes/No | | | |
| Would object to seeing a billboard outside your home or office window | 80% | 84% | 76% |
| Would not object to seeing a billboard outside your home or office window | 15% | 11% | 19% |
| Not sure | 5% | 5% | 5% |

| | | Gender | | |
|--|------|--------|-----|--|
| | Base | Wom | Man | |
| Billboards Decrease Property Value Concern | | | | |
| Very concerned | 45% | 47% | 44% | |
| Somewhat concerned | 29% | 33% | 25% | |
| Not concerned | 25% | 20% | 31% | |





| | | Party | | |
|--|------|---------------|-----------------|---------------------------|
| | Base | Democr- at | Republica- n | Independent nt / Other |
| City Council Enforce Ban Yes/No | | | | |
| Think the current city council should start enforcing the ban on new billboard construction | 78% | 80% | 75% | 77% |
| Do not think the current city council should start enforcing the ban on new billboard construction | 15% | 12% | 18% | 15% |
| Not sure | 8% | 8% | 7% | 9% |

| | | Party | | |
|---|------|---------------|-----------------|--------------------------|
| | Base | Democr- at | Republica- n | Independe- nt / Other |
| Distracted Driving and Traffic Concern | | | | |
| Very concerned | 60% | 63% | 59% | 57% |
| Somewhat concerned | 23% | 23% | 22% | 23% |
| Not concerned | 17% | 14% | 19% | 20% |

| | | Party | | |
|---|------|---------------|-----------------|--------------------------|
| | Base | Democr- at | Republica- n | Independe- nt / Other |
| Billboards Make Reno Less Attractive Agree/Disagree | | | | |
| Strongly agree | 50% | 56% | 50% | 41% |
| Somewhat agree | 20% | 17% | 18% | 29% |
| Somewhat disagree | 20% | 18% | 22% | 20% |
| Strongly disagree | 10% | 9% | 10% | 11% |

| | | Party | Party | | |
|--|------|---------------|-----------------|--------------------------|--|
| | Base | Democr- at | Republica- n | Independe- nt / Other | |
| Object to Billboard Outside Home Yes/No | | | | | |
| Would object to seeing a billboard outside your home or office window | 80% | 81% | 81% | 77% | |
| Would not object to seeing a billboard outside your home or office window | 15% | 15% | 13% | 16% | |
| Not sure | 5% | 4% | 6% | 6% | |

| | | Party | | |
|--|------|---------------|-----------------|--------------------------|
| | Base | Democr- at | Republica- n | Independe- nt / Other |
| Billboards Decrease Property Value Concern | | | | |
| Very concerned | 45% | 46% | 46% | 43% |
| Somewhat concerned | 29% | 31% | 25% | 33% |
| Not concerned | 25% | 24% | 28% | 24% |





| | Race | | | | | |
|--|------|---------------------|-------|--------------------|-------|--|
| | Base | Hispanic or Lati | White | African- Americ | Other | |
| City Council Enforce Ban Yes/No | | | | | | |
| Think the current city council should start enforcing the ban on new billboard construction | 78% | 71% | 79% | 82% | 70% | |
| Do not think the current city council should start enforcing the ban on new billboard construction | 15% | 21% | 13% | 6% | 26% | |
| Not sure | 8% | 9% | 8% | 12% | 5% | |

| | | Race | | | |
|---|------|---------------------|-----|--------------------|-------|
| | Base | Hispanic or Lati | | African- Americ | Other |
| Distracted Driving and Traffic Concern | | | | | |
| Very concerned | 60% | 66% | 58% | 79% | 57% |
| Somewhat concerned | 23% | 17% | 24% | 12% | 21% |
| Not concerned | 17% | 17% | 17% | 10% | 21% |

| | | Race | | | | | | |
|---|--------------|---------------------|-------|--------------------|-------|--|--|--|
| | Base | Hispanic or Lati | White | African- Americ | Other | | | |
| Billboards Make Reno Less Attractive Agree/Disagree | | - | | | | | | |
| Strongly agree | 50% | 45% | 51% | 62% | 55% | | | |
| Somewhat agree | 20% | 14% | 22% | 14% | 20% | | | |
| Somewhat disagree | 20% | 32% | 18% | 18% | 10% | | | |
| Strongly disagree | 1 0 % | 10% | 9% | 6% | 15% | | | |

| | | Race | | | | |
|--|------|---------------------|-------|--------------------|-------|--|
| | Base | Hispanic or Lati | White | African- Americ | Other | |
| Object to Billboard Outside Home Yes/No | | | | | | |
| Would object to seeing a billboard outside your home or office window | | 75% | 81% | 79% | 81% | |
| Would not object to seeing a billboard outside your home or office window | | 21% | 13% | 12% | 15% | |
| Not sure | 5% | 5% | 6% | 10% | 4% | |

| | | Race | | | | | |
|--|------|---------------------|-----|--------------------|-------|--|--|
| | Base | Hispanic or Lati | | African- Americ | Other | | |
| Billboards Decrease Property Value Concern | | | | | | | |
| Very concerned | 45% | 44% | 45% | 48% | 47% | | |
| Somewhat concerned | 29% | 19% | 31% | 36% | 29% | | |
| Not concerned | 25% | 37% | 24% | 16% | 24% | | |





| | | Age | | |
|--|------|-------------|-------------|---------------|
| | Base | 18 to 45 | 46 to 65 | Older than |
| City Council Enforce Ban Yes/No | | | | |
| Think the current city council should start enforcing the ban on new billboard construction | 78% | 78% | 74% | 83% |
| Do not think the current city council should start enforcing the ban on new billboard construction | 15% | 16% | 17% | 10% |
| Not sure | 8% | 6% | 9% | 8% |

| | | Age | | |
|---|------|-------------|-------------|---------------|
| | Base | 18 to 45 | 46 to 65 | Older than |
| Distracted Driving and Traffic Concern | | | | |
| Very concerned | 60% | 61% | 57% | 64% |
| Somewhat concerned | 23% | 18% | 24% | 26% |
| Not concerned | 17% | 21% | 19% | 11% |

| | | Age | | |
|---|------|-------|-------|---------------|
| | Dees | 18 to | 46 to | Older than |
| | Base | 45 | 65 | unan |
| Billboards Make Reno Less Attractive Agree/Disagree | | | | |
| Strongly agree | 50% | 43% | 50% | 57% |
| Somewhat agree | 20% | 17% | 20% | 24% |
| Somewhat disagree | 20% | 29% | 18% | 12% |
| Strongly disagree | 10% | 11% | 12% | 6% |

| | | Age | | |
|--|------|-------------|-------------|---------------|
| | Base | 18 to 45 | 46 to 65 | Older than |
| Object to Billboard Outside Home Yes/No | | | | |
| Would object to seeing a billboard outside your home or office window | 80% | 78% | 75% | 90% |
| Would not object to seeing a billboard outside your home or office window | 15% | 17% | 18% | 7% |
| Not sure | 5% | 5% | 7% | 3% |





| | | Age | | | |
|--|------|-------------|-------------|---------------|--|
| | Base | 18 to 45 | 46 to 65 | Older than | |
| Billboards Decrease Property Value Concern | | <u> </u> | <u>-</u> | | |
| Very concerned | 45% | 45% | 43% | 48% | |
| Somewhat concerned | 29% | 24% | 31% | 32% | |
| Not concerned | 25% | 31% | 26% | 19% | |

| | | Education Level | | | | | |
|--|------|-----------------------|---------------------------|------------|----------------------------|----------------------------|---------------------------|
| | Base | Some hig- h school | High scho- ol graduate | Some colle | 2-year colleg- e degree | 4-year colleg- e degree | Post-graduat- e degree |
| City Council Enforce Ban Yes/No | | | | | | | |
| Think the current city council should start enforcing the ban on new billboard construction | | 76% | 80% | 76% | 78% | 80% | 76% |
| Do not think the current city council should start enforcing the ban on new billboard construction | | 17% | 12% | 13% | 16% | 17% | 14% |
| Not sure | 8% | 7% | 8% | 11% | 6% | 4% | 11% |

| | Base | Education Level | | | | | | | |
|---|------|-----------------------|---------------------------|------------|----------------------------|----------------------------|---------------------------|--|--|
| | | Some hig- h school | High scho- ol graduate | Some colle | 2-year colleg- e degree | 4-year colleg- e degree | Post-graduat- e degree | | |
| Distracted Driving and Traffic Concern | | | | | | | | | |
| Very concerned | 60% | 82% | 71% | 59% | 67% | 57% | 55% | | |
| Somewhat concerned | 23% | 18% | 20% | 29% | 15% | 19% | 26% | | |
| Not concerned | 17% | | 9% | 12% | 18% | 24% | 19% | | |

| | Base | Education Level | | | | | | | |
|---|------|-----------------------|---------------------------|------------|----------------------------|----------------------------|---------------------------|--|--|
| | | Some hig- h school | High scho- ol graduate | Some colle | 2-year colleg- e degree | 4-year colleg- e degree | Post-graduat- e degree | | |
| Billboards Make Reno Less Attractive Agree/Disagree | | | | | | | | | |
| Strongly agree | 50% | 36% | 54% | 50% | 62% | 47% | 48% | | |
| Somewhat agree | 20% | 22% | 27% | 22% | 13% | 20% | 19% | | |
| Somewhat disagree | 20% | 42% | 9% | 22% | 15% | 24% | 21% | | |
| Strongly disagree | 10% | - | 11% | 6% | 9% | 10% | 12% | | |

| | Base | Education Level | | | | | | |
|--|------|-----------------------|---------------------------|------------|----------------------------|----------------------------|---------------------------|--|
| | | Some hig- h school | High scho- ol graduate | Some colle | 2-year colleg- e degree | 4-year colleg- e degree | Post-graduat- e degree | |
| Object to Billboard Outside Home Yes/No | | | | | | | | |
| Would object to seeing a billboard outside your home or office window | | 97% | 85% | 82% | 86% | 75% | 76% | |
| Would not object to seeing a billboard outside your home or office window | 15% | 3% | 10% | 12% | 12% | 17% | 18% | |
| Not sure | 5% | | 4% | 6% | 2% | 8% | 5% | |

| | Base | Education Level | | | | | | | |
|--|------|-----------------------|---------------------------|------------|----------------------------|----------------------------|---------------------------|--|--|
| | | Some hig- h school | High scho- ol graduate | Some colle | 2-year colleg- e degree | 4-year colleg- e degree | Post-graduat- e degree | | |
| Billboards Decrease Property Value Concern | | | | | | | | | |
| Very concerned | 45% | 53% | 59% | 44% | 50% | 43% | 40% | | |
| Somewhat concerned | 29% | 16% | 27% | 35% | 24% | 26% | 32% | | |
| Not concerned | 25% | 31% | 14% | 20% | 26% | 31% | 28% | | |

